Form PTO-1594 (Rev. 12-11)

OMB Collection 0651-0027 (exp. 04/30/2015)

U.S. DEPARTMENT OF COMMERCE United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U, S. Patent and Trademark Office: Pleas	se record the attached documents or the new address(es) below.
Name of conveying party(ies): MS Ventures, LLC (formerly known as MerchSource, LLC, a Callfornia Limited Liability Company)	2. Name and address of receiving party(ies) Additional names, addresses, or citizenship attached? No Name: MerchSource, LLC (a Delaware Limited Liability Company)
☐ Individual(s) ☐ Association ☐ Partnership ☐ Limited Partnership ☐ Corporation- State: ☐ OtherCalifornia Limited Liability Company Citizenship (see guidelines) ☐ Yes ☒ No Additional names of conveying partles attached? ☐ Yes ☒ No 3. Nature of conveyance/Execution Date(s): ☐ Execution Date(s) 06/21/2012 ☒ Assignment ☐ Merger ☐ Security Agreement ☐ Change of Name	Street Address: 19517 Pauling City: Foothill Ranch State: California Country:US Zip: 92610 Individual(s) Citizenship Association Citizenship Partnership Citizenship Limited Partnership Citizenship Corporation Citizenship Corporation Citizenship If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
A. Application number(s) or registration number(s) and A. Trademark Application No.(s) See attached list of Trademark Applications C. Identification or Description of Trademark(s) (and Filing	(Designations must be a separate document from assignment) didentification or description of the Trademark. B. Trademark Registration No.(s) See attached list of Trademark Registrations Additional sheet(s) attached?
5. Name & address of party to whom correspondence concerning document should be mailed: Name:Jennifer H. Hamilton	6. Total number of applications and registrations involved:
Internal Address: The Eclipse Group LLP	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$1,015.00
Street Address: 6345 Balboa Blvd., Bldg. II, Suite 325	Authorized to be charged to deposit account Enclosed
City: Encino	8. Payment Information:
State: CA Zip: 91316	
Phone Number: (818) 488-8141 Docket Number: MS12GEN001 Email Address: TMDocketing@aclipsegrp.com	Deposit Account Number 50-2542 Authorized User Name Jennifer H. Hamilton
9. Signature: Signature Jennifer H. Hamilton Name of Person Signing	Total number of pages including cover sheet, attachments, and document:

Documents to be recorded (Including cover sheet) should be faxed to (571) 273-0140, or mailed to:

Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandric ABEMARK

Continuation of 4.A.B.C.

SCHEDULE A

PENDING TRADEMARKS

MARK	APPLICATION NO.
K&D	85/287,541
ORDER (word mark)	85/450,791
ORDER ORGANIZING SYSTEMS & Design	85/450,792
THE BLACK SERIES	77/713,799
TREEHAUS WOOD SHOPPE (word mark)	85/294,300
TREEHAUS WOOD SHOPPE (word mark)	85/360,518

REGISTERED TRADEMARKS

MARK	REGISTRATION NO.
BLUE HAT TOY COMPANY	4,004,869
DESIGN (stylized star)	4,004,871
FUN 2 SAVE	3,644,843
LIGHTBLAST	3,963,019
LITERATI	3,881,569
LITERATI (stylized)	4,001,150
LITTLE TUNES	3,740,746
LOOKBOOK	3,858,326
LOOKBOOK (Stylized)	4,001,151
PLAYER (Actuator Design) mp3 + video player	3,786,376
SARAH PEYTON	3,962,777
SARAH PEYTON	3,962,887
SARAH PEYTON	4,004,868
SARAH PEYTON & Logo	3,962,778
SARAH PEYTON Logo	4,005,546
SHIFT3	3,992,305
SPEEDBORG	3,648,651
SPEEDSPINNER	3,648,650
TEACH & TALK	3,827,084
THE BLACK SERIES	3,779,334
THE BLACK SERIES BY SHIFT3	4,049,685
THUNDER TUMBLER	3,889,022
TREEHAUSE WOOD SHOPPE & Design	4,049,294
U-VIDEO	3,769,214
VENGEANCE	3,759,005
WONDERWALL	3,648,649
PET'S PAD & Logo	4,075,973
THE BLACK SERIES	4,100,319

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REGISTERED TRADEMARKS (cont.)

MARK	REGISTRATION NO.
THE BLACK SERIES	4,132,222
THE BLACK SERIES	4,094,743
TREEHAUS WOOD SHOPPE (word mark)	4,148,847
TREEHAUS WOOD SHOPPE Logo	4,147,732
MERCHSOURCE THE ITEM COMPANY &	4,004,872
Design (stylized star)	
TREEHAUS WOOD SHOPPE Logo	4,108,301

ASSIGNMENT

This Assignment ("Assignment") shall be effective as October 31, 2011 ("Effective Date") by and between:

MS Ventures, LLC, a California Limited Liability Company, having a principal place of business at 19517 Pauling, Foothill Ranch, CA 92610 (formerly MerchSource, LLC, a California Limited Liability Company) ("MS Ventures"); and

MerchSource, LLC, a Delaware Limited Liability Company, having a principal place of business at 19517 Pauling, Foothill Ranch, CA 92610 ("MS Delaware").

1.0 BACKGROUND

- 1.1 MerchSource, LLC, a California Limited Liability Company, amended its corporate name to MS Ventures, LLC effective October 27, 2011. A copy of the Certificate of Amendment evidencing the name change is attached as Exhibit A.
- 1.2 For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, MS Ventures contributed all its assets, including intellectual property assets, attached hereto as Schedules A-I, pursuant to an Asset Contribution Agreement between MS Ventures and MS Delaware dated October 31, 2011.
- 1.3 MS Ventures is executing this Assignment to record the transfer of intellectual property rights from MS Ventures to MS Delaware with all the respective intellectual property offices. The assets transferred are identified in Schedules A-I attached to this Assignment.

2.0 ASSIGNMENT

2.1 Pursuant to the Asset Contribution Agreement, MS Ventures sold, assigned and transferred and does hereby sell, assign and transfer to MS Delaware its entire worldwide right, title, and interest in and to all intellectual property assets owned by MS Ventures as of the Effective Date of the Asset Contribution Agreement, which shall include, but not be limited to, those properties set forth on Schedules A-I listed below:

Schedule A - Trademarks;

Schedule B - Issued Design Patents;

Schedule C - Pending Design Patent Applications (Separately paginated for redaction purposes);

Schedule D - Utility Patent Applications (separately paginated for redaction purposes);

Schedule E - Copyright Registrations;

Schedule F – Chinese Trademarks;

Schedule G - Canadian Trademarks;

Schedule H - Chinese Issued Design Patents; and

Schedule I - Chinese Pending Design Patent Applications (separately paginated for redaction purposes)

2.2 The transfer of intellectual property assets set forth in Section 2.1 above, shall include, but not be limited to, all right, title and interest in and to any United States or foreign patents, trademarks, trade names, trade dress, service marks, logos, copyrights, and domain names, including all pending or issued applications, registrations and common law rights relating thereto, and all of the goodwill related to or associated therewith other intellectual property, owned by MS Ventures as of the Effective Date of the Asset Contribution Agreement, together with the right to sue, enjoin, and recover damages for any and all past infringements.

The terms, covenants and provisions of this Assignment shall inure to the benefit of MS Delaware, its successors, assigns and other legal representatives, and shall be binding upon MS Venture's heirs, legal representatives and assigns.

MS Ventures, LLC

Date 6 21/12

Name: Kirk McLean

State of California Secretary of State

CERTIFICATE OF REGISTRATION

1. DEBRA BOWEN, Secretary of State of the State of California, hereby certify:

That on the 27TH day of OCTOBER, 2011, MERCHSOURCE, LLC, complied with the requirements of California law in effect on that date for the purpose of registering to transact intrastate business in the State of California; and further purports to be a limited liability company organized and existing under the laws of DELAWARE as MERCHSOURCE, LLC and that as of said date said limited liability company became and now is duly registered and authorized to transact intrastate business in the State of California, subject, however, to any licensing requirements otherwise imposed by the laws of this State.

IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of October 27, 2011.



Jena Boven

DEBRA BOWEN Secretary of State

TAL

Application to Register a Foreign LLC-5 Limited Liability Company (LLC)

8183324205

To register an LLC from another state or country in California, fill out this form, and submit for filing along with:

- A \$70 filing fee,
- A certificate of good standing from the agency where your LLC was formed originally, and
- A separate, non-refundable \$15 service fee, if you drop off the completed form.

Importanti LLCs in California may have to pay a minimum \$800 yearly tax to the Franchise Tax Board.

201130010079

ENDORSED - FILED in the office of the Secretary of State of the State of California

OCT 27 2011

)	lame to be used for this LLC in California					
	MerchSource LLC					
	progosed LL C name	10% * 12.66 . Embility of	with: "LLC," "LLC," "Limited Cablin or or "Lid, Liability Company," and m ed," "Inc.," "corporation," or "corp.," "inst	av not include: "ban	k." "bust"	
)	LLC History					
	a. If the proposed	LLC hame you listed above is differ d shanding), list the complete LLC nam	rent than the LLC name you us ecused now:	e now (as listed	i on yout	
	b. Date your LLC w	as formed (MM; DD, YYYY):	10/10/2011			
		where your LLC was formed:	Delaware		economic and of the	
	d. Your LLC curren	tly has powers and privileges to condu	ct business in the state or country	y listed above.	1	
	process in case your Do not list an addres	lent or a qualified 1505 corporation in LLC is sued. You may list any adult w is if the agent is a 1505 corporation.	California that agrees to be you no lives in California. You may no	r agent to accept of list an LLC as y	service of our agent.	
	a. Agent's name:	Adam Gromlin	The same of the sa	 		
	b. Agent's address.	19517 Pauling	Foothill Ranch	CA	92610	
	· · · · · ·	street address (if agent is not a corporation		sinia zip	eri Marinina	
	If the agent listed ab of State will be appoint LLC Address	street address (if agent is not a corporation ove has resigned or cannot be found inted the agent for service of process f	or served offer reasonable attemp		Secretary	
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Corporations Code §5, 17375, 17461, 17482, Prevenue and Taxation Code § 17941 160-5 (REV 00/2010) 70111599

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Delaware

PAGE I

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "MERCHSOURCE, LLC" IS DULY FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE FOURTEENTH DAY OF OCTOBER, A.D. 2011.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL TAXES HAVE NOT BEEN ASSESSED TO DATE.

5048022 8300

111102306

You may verify this certificate online at corp.delaware.gov/authver.ehtml

AUTHENTY CATION: 9093599

DATE: 10-14-11

201130010079 TRADEMARK

REEL: 004861 FRAME: 0599

I hereby certify that the foregoing transcript of ______ page(s) is a full, true and correct copy of the original record in the custody of the California Secretary of State's office.

OCT 27 2011

Date:_

DEBIRAGE MARKI State

REEL: 004861 FRAME: 0600



State of California Secretary of State

LIMITED LIABILITY COMPANY CERTIFICATE OF AMENDMENT

A \$30.00 filing fee must accompany this form.

ENDORSED - FILED in the office of the Secretary of State of the State of California

OCT 27 2011

IMPORTANT - Read Instructions by			For Filing Use Only
SECRETARY OF STATE FILE NUMBER	2. NAME OF UMITED LIABILITY	COMPANY	
200202510174	Merchsource, LLC		
COMPLETE ONLY THE SECTIONS WHER NECESSARY,			
A. LIMITED LIABILITY COMPANY NAM ABBREVIATIONS 'LLC' OR 'LLC.')	IE (END THE NAME WITH THE WORDS "LIM	TED LIABILITY COMPANY," "LTI	D, LIABILITY CO," OR THE
MS Ventures, LLC	, t		
B. THE LIMITED LIABILITY COMPANY	WILL BE MANAGED BY (CHECK ONE);	
ONE MANAGER MORE THAN ONE MANAGER	ANY MEMBER/S		,
ALL LIMITED LIABILITY COMP			
C. AMENDMENT TO TEXT OF THE AR	TICLES OF ORGANIZATION:		
,			FACULTO DACCE AND ADE N
The same of this officers	D IN THIS CERTIFICATE MAY BE SET OTHER MATTERS MAY INCLUDE A LVE OR ANY CHANGE IN THE EVENTS	CHANGE IN 1718 LAIGO	NATIO OUR ANNIOUS SING WILL
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	MONTH	<u>DAY</u>	YEAR
NUMBER OF PAGES ATTACHED, IF ANY	[]		
IT IS HEREBY DECLARED THAT I AM TH	E PERSON WHO EXECUTED THIS INS	TRUMENT, WHICH EXECUT	TON IS MY ACT AND DEED.

SEC/STATE FORM LLC-2 (Rev. 03/2008) - FILING FEE \$30.00

Regina Braman

CITY/STATE Newport Seach, CA 92660

TYPE OR PRINT NAME AND TITLE OF AUTHORIZED PERSON

FIRM O'Melveny & Myers LLP
ADDRESS 610 Newport Center Drive, Suite 1700

SIGNATURE OF AUTHORIZED PERSON

RETURN TO:

NAME

ZIP CODE

APPROVED BY SECRETARY OF STATE

October 27, 2011



I hereby certify that the foregoing transcript of ______ page(s) is a full, true and correct copy of the original record in the custody of the California Secretary of State's office.

OCT 27 2011

Date:_

DEAR BOWEN, Secretary of State
TRADEMARK

REEL: 004861 FRAME: 0602

RECORDED: 09/13/2012